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TENNESSEE
LABOR MARKET REPORT

LAMAR ALEXANDER, GOVERNOR

DALE R. KELLEY, COMMISSIONER

DATA FOR APRIL 1985

TENNESSEE CIVILIAN LABOR FORCE SUMMARY

	April 1984				Revised March 1985				Preliminary April 1985			
	Labor Force	Employment	Unemploy.	Rate	Labor Force	Employment	Unemploy.	Rate	Labor Force	Employment	Unemploy.	Rate
U.S. 1/	112,152,000	103,628,000	8,525,000	7.6	114,394,000	105,768,000	8,625,000	7.5	114,325,000	106,175,000	8,150,000	7.1
TENNESSEE 2/	2,023,700	2,021,900	181,800	8.2	2,239,800	2,055,800	184,000	8.2	2,248,700	2,071,200	177,500	7.9
MSA's												
CHATTANOOGA	197,500	182,500	15,000	7.6	203,000	189,000	14,000	6.9	203,100	189,600	13,500	6.6
JOHNSON CITY KINGSPORT BRISTOL	207,700	190,700	17,000	8.2	205,700	189,100	16,600	8.1	206,300	191,000	15,300	7.4
KNOXVILLE	263,700	240,200	23,500	8.9	262,400	240,200	22,200	8.5	261,400	241,500	19,900	7.6
MEMPHIS	419,300	389,000	30,300	7.2	425,300	399,000	26,300	6.2	429,000	402,900	26,100	6.1
NASHVILLE	472,800	446,900	25,900	5.5	488,700	465,700	23,000	4.7	489,400	467,100	22,300	4.6

1/ Error range for these estimates is plus or minus 0.2 percentage points.
2/ Error range for these estimates cannot be computed.

TENNESSEE'S UNEMPLOYMENT RATE CONTINUES TO DECREASE

The unemployment rate dropped from 8.2 percent in March to 7.9 percent in April. The average change between March and April is minus 0.7 percentage points. Employment levels increased and unemployment decreased. The U.S. unemployment rate decreased from 7.5 percent to 7.1 percent.

Total nonagricultural employment increased from 1,828,800 to 1,846,600 or 1.0 percent. Manufacturing employment decreased from 491,600 to 488,100 or 0.7 percent. The manufacturing industries with the largest decreases were nonelectrical machinery, leather, fabricated metal products, and chemicals. These decreases were due to temporary layoffs and some plant closings. Food products and furniture and fixtures reported the largest increases. Nonmanufacturing employment increased from 1,337,200 to 1,358,500 or 1.6 percent. The largest increases occurred in trade, construction, and services. These increases follow the five year March-to-April trend. Mining and transportation, communications, and public utilities reported small decreases.

The unemployment rate of 4.6 percent in the Nashville MSA was the lowest MSA rate. The unemployment rate ranged from a low of 2.5 percent in Williamson County to a high of 25.4 percent in Warren County. The rate of unemployment decreased in 65 counties, increased in 28 counties and remained unchanged in 2 counties.

STATEWIDE

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) *

INDUSTRY	April 1984	March 1985	April 1985	Net Change Apr. 1984 to Apr. 1985	Net Change Mar. 1985 to Apr. 1985
TOTAL	1,799.3	1,828.8	1,846.6	+47.3	+17.8
Manufacturing	498.3	491.6	488.1	-10.2	- 3.5
Durable Goods	236.9	238.5	236.4	- 0.5	- 2.1
Lumber	19.1	18.2	18.2	- 0.9	0.0
Furniture and Fixtures	24.0	27.3	27.7	+ 3.7	+ 0.4
Stone, Clay & Glass	14.3	14.9	14.7	+ 0.4	- 0.2
Primary Metal Industries	16.1	17.5	17.4	+ 1.3	- 0.1
Fabricated Metal Products	38.1	39.3	38.5	+ 0.4	- 0.8
Nonelectrical Machinery	36.6	37.6	36.1	- 0.5	- 1.5
Electrical Machinery	40.0	37.1	36.8	- 3.2	- 0.3
Transportation Equipment	29.3	27.5	27.8	- 1.5	+ 0.3
Precision Instruments & Ordnance	9.0	9.2	9.2	+ 0.2	0.0
Miscellaneous Manufacturing	10.4	9.9	10.0	- 0.4	+ 0.1
Nondurable Goods	261.4	253.1	251.7	- 9.7	- 1.4
Food Products	36.0	35.8	36.4	+ 0.4	+ 0.6
Meat Products	6.6	6.8	6.8	+ 0.2	0.0
Dairy Products	3.1	3.0	3.2	+ 0.1	+ 0.2
Tobacco	1.4	1.2	1.1	- 0.3	- 0.1
Textile Mills	26.0	23.9	23.8	- 2.2	- 0.1
Knitting Mills	12.6	11.8	11.8	- 0.8	0.0
Yarn & Thread Mills	2.4	2.1	2.0	- 0.4	- 0.1
Apparel	69.8	66.5	66.3	- 3.5	- 0.2
Paper	17.9	19.0	18.9	+ 1.0	- 0.1
Printing & Publishing	30.9	30.7	31.0	+ 0.1	+ 0.3
Chemicals	41.5	41.0	40.2	- 1.3	- 0.8
Petroleum Refining, Etc.	0.7	0.7	0.7	0.0	0.0
Rubber	23.0	22.0	22.0	- 1.0	0.0
Leather	14.1	12.3	11.3	- 2.8	- 1.0
Nonmanufacturing	1,301.0	1,337.2	1,358.5	+57.5	+21.3
Mining	8.1	7.5	7.4	- 0.7	- 0.1
Construction	73.3	71.9	76.6	+ 3.3	+ 4.7
Trans., Comm. & Public Utilities	87.5	90.0	89.8	+ 2.3	- 0.2
Trade	405.6	430.7	441.7	+36.1	+11.0
Wholesale Trade	110.1	118.6	121.5	+11.4	+ 2.9
Wholesale Durable Goods	61.4	63.6	65.3	+ 3.9	+ 1.7
Wholesale Nondurable Goods	48.8	55.0	56.2	+ 7.4	+ 1.2
Retail Trade	295.5	312.1	320.2	+24.7	+ 8.1
Retail General Merchandise	44.4	46.3	46.4	+ 2.0	+ 0.1
Finance, Insurance & Real Estate	85.5	85.4	87.2	+ 1.7	+ 1.8
Banking	26.6	27.1	27.1	+ 0.5	0.0
Insurance Carriers	21.2	21.3	21.3	+ 0.1	0.0
Services	340.8	355.0	357.8	+17.0	+ 2.8
Government	300.3	296.7	298.0	- 2.3	+ 1.3
Federal	59.1	60.6	61.2	+ 2.1	+ 0.6
State and Local	241.2	236.1	236.8	- 4.4	+ 0.7
State	65.6	71.2	70.8	+ 5.2	- 0.4
Local	175.6	164.9	166.0	- 9.6	+ 1.1

*Data includes all full and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay week which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. Numbers may not add due to rounding.

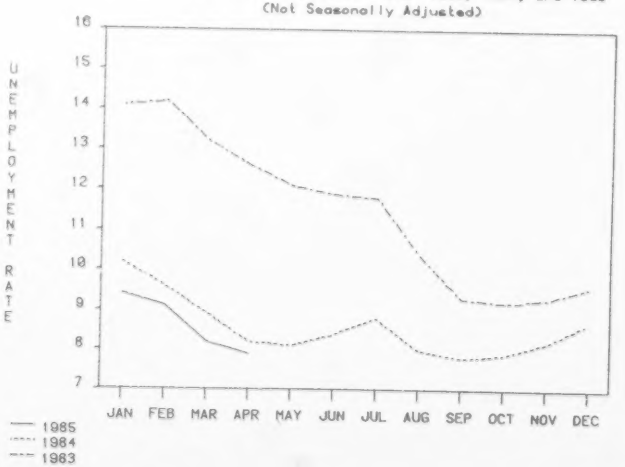
JOB SERVICE ACTIVITIES

	TOTAL Mar. 1985	TOTAL Apr. 1985	FEMALE Mar. 1985	FEMALE Apr. 1985	NON-WHITE Mar. 1985	NON-WHITE Apr. 1985	VETERAN Mar. 1985	VETERAN Apr. 1985
New Applications	27,459	28,022	13,999	14,406	6,105	7,458	2,974	2,756
Testing	1,364	1,845	950	1,243	344	368	98	128
Enrolled in Training	722	1,414	344	693	110	284	78	100
Nonagricultural Placement	6,421	7,785	2,835	3,261	1,516	1,930	1,162	1,515
Counseling	730	911	382	503	303	318	169	179

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings Apr. 1984	Mar. 1985	Apr. 1985	Average Weekly Hours Apr. 1984	Mar. 1985	Apr. 1985	Average Hourly Earnings Apr. 1984	Mar. 1985	Apr. 1985
All Manufacturing	$321.81	$329.67	$331.30	41.1	40.7	40.8	$ 7.83	$ 8.10	$ 8.12
Durable Goods	339.90	348.94	354.00	41.3	41.1	41.5	8.23	8.49	8.53
Lumber and Wood Prod.	221.76	221.60	220.00	39.6	40.0	40.0	5.60	5.54	5.50
Furniture and Fixtures	258.72	274.71	280.06	39.5	39.3	39.5	6.55	6.99	7.09
Stone,Clay & Glass Prod.	452.47	471.96	513.00	44.1	45.6	47.5	10.26	10.35	10.80
Primary Metal Prod.	427.44	429.47	442.08	41.1	40.1	41.2	10.40	10.71	10.73
Fabricated Metal Prod.	371.65	371.60	375.06	41.9	41.8	42.0	8.87	8.89	8.93
Machinery, Including Elect.	321.85	328.45	335.38	41.0	40.4	40.9	7.85	8.13	8.20
Instru. & Related Prod.	300.80	335.75	308.32	40.0	43.1	41.0	7.52	7.79	7.52
Nondurable Goods	304.30	310.31	309.17	40.9	40.3	40.1	7.44	7.70	7.71
Food & Kindred Prod.	308.50	319.95	320.26	39.1	39.5	39.2	7.89	8.10	8.17
Textile Mill Prod.	253.20	240.79	244.38	42.2	38.9	39.1	6.00	6.19	6.25
Apparel	192.38	194.39	189.86	38.4	37.6	37.3	5.01	5.17	5.09
Paper & Allied Prod.	430.01	433.00	432.43	43.7	43.3	42.9	9.84	10.00	10.08
Chemical & Allied Prod.	394.57	419.00	421.64	42.2	41.2	41.5	9.35	10.17	10.16
Rubber & Plastic Prod.	400.03	412.72	417.12	44.3	44.0	44.0	9.03	9.38	9.48
Leather & Leather Prod.	228.33	227.96	238.82	39.3	41.0	42.8	5.81	5.56	5.58

TENNESSEE UNEMPLOYMENT RATES: 1983, 1984, and 1985
(Not Seasonally Adjusted)



CHATTANOOGA MSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) *

INDUSTRY	April 1984	March 1985	April 1985	Net Change Apr. 1984 to Apr. 1985	Net Change Mar. 1985 to Apr. 1985
TOTAL	170.3	176.9	177.1	+6.8	+0.2
Manufacturing	43.8	44.0	43.9	+0.1	-0.1
Durable Goods	17.6	17.8	17.7	+0.1	-0.1
Lumber (except furniture)	0.6	0.7	0.7	+0.1	0.0
Stone, Clay and Glass	1.7	1.8	1.7	0.0	-0.1
Primary Metals	4.0	4.1	4.0	0.0	-0.1
Fabricated Metal Products	4.7	4.5	4.6	-0.1	+0.1
Machinery (except elect.)	2.2	2.3	2.3	+0.1	0.0
All Other	4.4	4.4	4.4	0.0	0.0
Nondurable Goods	26.2	26.2	26.2	0.0	0.0
Food Products	5.7	5.9	6.0	+0.3	+0.1
Textile Mill Products	11.2	11.0	11.0	-0.2	0.0
Knitting Mills	2.7	2.6	2.6	-0.1	0.0
Apparel	1.2	1.1	1.1	-0.1	0.0
Paper Products	1.5	1.4	1.4	-0.1	0.0
Printing and Publishing	1.8	1.8	1.9	+0.1	+0.1
Chemicals	3.4	3.5	3.4	0.0	-0.1
All Other	1.4	1.5	1.4	0.0	-0.1
Nonmanufacturing	126.5	132.9	133.2	+6.7	+0.3
Mining	1.0	1.1	1.2	+0.2	+0.1
Construction	6.7	7.5	7.6	+0.9	+0.1
Trans., Comm. and Public Util.	7.2	7.2	7.1	-0.1	-0.1
Trade	38.3	39.7	39.7	+1.4	0.0
Wholesale Trade	9.6	10.3	10.4	+0.8	+0.1
Wholesale Durable Goods	5.9	6.2	6.3	+0.4	+0.1
Wholesale Nondurable Goods	3.7	4.1	4.1	+0.4	0.0
Retail Trade	28.7	29.4	29.3	+0.6	-0.1
Finance, Ins. and Real Estate	9.8	10.5	10.6	+0.8	+0.1
Service	32.0	32.5	32.5	+0.5	0.0
Government	31.5	34.4	34.5	+3.0	+0.1
Federal	8.5	8.8	8.8	+0.3	0.0
State and Local	23.0	25.6	25.7	+2.7	+0.1
State	5.2	5.3	5.3	+0.1	0.0
Local	17.8	20.3	20.4	+2.6	+0.1

Includes Hamilton, Marion, and Sequatchie Counties in Tennessee and Catoosa, Dade, and Walker Counties in Georgia.

* Data includes all full and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay week which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. Numbers may not add due to rounding.

The unemployment rate in the Chattanooga MSA decreased from 6.9 percent to 6.6 percent. Total nonagricultural employment increased slightly from 176,900 to 177,100. Most of the increases occurred in the nonmanufacturing sector. Manufacturing employment reported a small decrease but no industry reported a change of over 100 plus or minus. The economy was relatively stable.

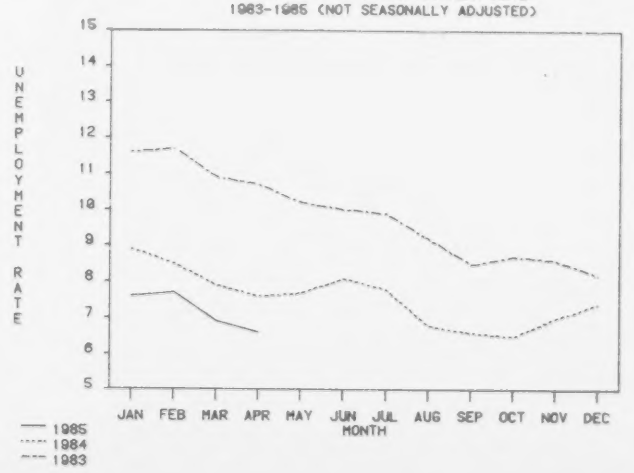
JOB SERVICE ACTIVITIES

	TOTAL Mar. 1985	TOTAL Apr. 1985	FEMALE Mar. 1985	FEMALE Apr. 1985	NON-WHITE Mar. 1985	NON-WHITE Apr. 1985	VETERAN Mar. 1985	VETERAN Apr. 1985
New Applications	1,818	1,532	848	674	476	442	255	199
Testing	137	274	103	202	39	79	13	38
Enrolled in Training	4	9	3	6	1	6	0	3
Nonagricultural Placement	415	352	147	101	105	119	98	87
Counseling	79	101	19	37	29	37	33	34

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings Apr. 1984	Average Weekly Earnings Mar. 1985	Average Weekly Earnings Apr. 1985	Average Weekly Hours Apr. 1984	Average Weekly Hours Mar. 1985	Average Weekly Hours Apr. 1985	Average Hourly Earnings Apr. 1984	Average Hourly Earnings Mar. 1985	Average Hourly Earnings Apr. 1985
All Manufacturing	$310.86	$301.78	$303.16	42.7	39.5	40.1	$7.28	$7.64	$7.56
Durable Goods	343.60	341.14	343.26	46.8	39.9	40.1	8.22	8.55	8.56
Stone,Clay & Glass Prod.	437.72	400.92	377.62	41.1	39.5	34.9	10.65	10.15	10.82
Iron & Steel Foundries	325.84	342.03	382.70	39.4	39.0	43.0	8.27	8.77	8.90
Fab. Metal Prod.	423.55	453.38	438.31	43.8	46.5	45.8	9.67	9.75	9.57
Machinery, Exc. Elect.	446.89	383.90	348.19	54.3	38.7	35.1	8.23	9.92	9.92
Nondurable Goods	287.94	274.71	274.80	43.3	39.3	40.0	6.65	6.99	6.87
Textile Mill Prod.	252.57	226.20	238.14	46.6	39.0	42.0	5.42	5.80	5.67
Knitting Mills	213.84	218.18	218.18	43.2	41.4	41.4	4.95	5.27	5.27
Paper & Allied Prod.	408.97	398.26	356.17	45.9	44.9	42.2	8.91	8.87	8.44
Chem. & Allied Prod.	473.06	471.74	454.26	43.4	43.2	42.1	10.90	10.92	10.79

CHATTANOOGA MSA UNEMPLOYMENT RATE
1983-1985 (NOT SEASONALLY ADJUSTED)



JOHNSON CITY, KINGSPORT AND BRISTOL MSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands)*

INDUSTRY	April 1984	March 1985	April 1985	Net Change Apr. 1984 to Apr. 1985	Net Change Mar. 1985 to Apr. 1985
TOTAL	148.6	148.9	149.4	+0.8	+0.5
Manufacturing	53.0	53.6	53.2	+0.2	-0.4
Durable Goods	20.5	21.6	21.2	+0.7	-0.4
Lumber and Wood Products and Furniture and Fixtures	1.9	1.5	1.6	-0.3	+0.1
Stone, Clay and Glass	2.1	2.0	2.1	0.0	+0.1
Fabricated Metals	3.8	4.2	4.1	+0.3	-0.1
Machinery Including Trans. Equipment	8.8	10.1	9.7	+0.9	-0.4
All Other Durable Goods	3.9	3.8	3.7	-0.2	-0.1
Nondurable Goods	32.5	32.0	32.0	-0.5	0.0
Food Products	2.4	2.4	2.4	0.0	0.0
Textile Mill Products	2.8	2.9	2.9	+0.1	0.0
Apparel	4.7	4.6	4.6	-0.1	0.0
Paper and Allied Products and Printing and Publishing	6.4	6.0	6.0	-0.4	0.0
All Other Nondurable Goods	16.2	16.1	16.1	-0.1	0.0
Nonmanufacturing	95.6	95.3	96.2	+0.6	+0.9
Mining	0.2	0.2	0.2	0.0	0.0
Construction	5.6	6.4	7.1	+1.5	+0.7
Trans., Comm. and Public Util.	6.5	6.0	6.0	-0.5	0.0
Trade	30.5	30.0	30.4	-0.1	+0.4
Wholesale Trade	5.9	6.0	6.0	+0.1	0.0
Retail Trade	24.6	24.0	24.4	-0.2	+0.4
Finance, Ins. and Real Estate	4.9	4.9	4.9	0.0	0.0
Services	23.3	23.9	23.5	+0.2	-0.4
Government	24.6	23.9	24.1	-0.5	+0.2
Federal	4.5	4.5	4.5	0.0	0.0
State and Local	20.1	19.4	19.6	-0.5	+0.2
State	4.9	5.2	5.2	+0.3	0.0
Local	15.2	14.2	14.4	-0.8	+0.2

Includes Washington, Carter, Unicoi, Sullivan, and Hawkins Counties in Tennessee and Washington County, Scott County and Bristol City in Virginia.

* Data includes all full and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay week which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. Number may not add due to rounding.

The rate for the Johnson City MSA decreased from 8.1 percent to 7.4 percent. Total nonagricultural employment increased from 148,900 to 149,400. Nonmanufacturing employment reported an increase of 900 with the largest increases occurring in construction and trade. A decrease of 400 in manufacturing employment partially offset the nonmanufacturing employment increases. The largest manufacturing employment decrease occurred in machinery including transportation equipment due to layoffs in the industry.

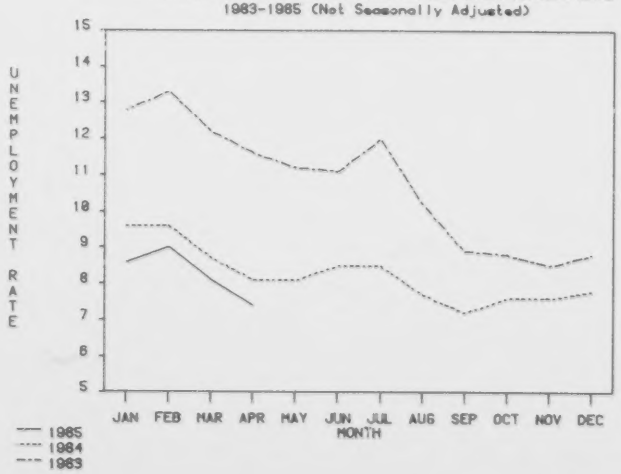
JOB SERVICE ACTIVITIES

	TOTAL Mar. 1985	TOTAL Apr. 1985	FEMALE Mar. 1985	FEMALE Apr. 1985	NON-WHITE Mar. 1985	NON-WHITE Apr. 1985	VETERAN Mar. 1985	VETERAN Apr. 1985
New Applications	3,010	2,474	1,446	1,224	83	80	312	257
Testing	20	71	12	62	2	1	0	0
Enrolled in Training	50	50	17	27	2	3	9	7
Nonagricultural Placement	373	284	164	101	25	15	89	79
Counseling	45	54	19	32	4	1	8	6

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings Apr. 1984	Mar. 1985	Apr. 1985	Average Weekly Hours Apr. 1984	Mar. 1985	Apr. 1985	Average Hourly Earnings Apr. 1984	Mar. 1985	Apr. 1985
All Manufacturing	$347.36	$363.79	$357.52	41.8	42.4	41.0	$8.31	$8.58	$8.72
Durable Goods	336.23	339.36	350.24	42.4	42.0	42.3	7.93	8.08	8.28
Fabricated Metal Prod.	382.45	406.62	416.20	40.3	42.4	42.6	9.49	9.59	9.77
Machinery & Trans. Equip.	355.10	341.46	352.38	43.2	42.0	42.0	8.22	8.13	8.39
Nondurable Goods	353.97	381.35	362.10	41.4	42.8	40.1	8.55	8.91	9.03
Food & Kindred Prod.	301.46	401.89	416.93	42.7	49.8	51.6	7.06	8.07	8.08
Apparel	171.20	255.11	163.91	35.3	46.3	31.4	4.85	5.51	5.22

JOHNSON CITY-KINGSPORT-BRISTOL MSA UNEMPLOYMENT RATE
1983-1985 (Not Seasonally Adjusted)



KNOXVILLE MSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands)*

INDUSTRY	April 1984	March 1985	April 1985	Net Change Apr. 1984 to Apr. 1985	Net Change Mar. 1985 to Apr. 1985
TOTAL	229.2	228.5	228.8	-0.4	+0.3
Manufacturing	51.0	50.8	50.1	-0.9	-0.7
Durable Goods	29.4	29.1	28.6	-0.8	-0.5
Lumber (except furniture)	1.7	1.7	1.7	0.0	0.0
Furniture and Fixtures	2.1	2.2	2.2	+0.1	0.0
Stone, Clay and Glass	1.5	1.5	1.5	0.0	0.0
Machinery (except elect.)	3.0	2.9	2.9	-0.1	0.0
All Other	21.1	20.8	20.3	-0.8	-0.5
Nondurable Goods	21.6	21.7	21.5	-0.1	-0.2
Food Products	3.9	3.8	3.7	-0.2	-0.1
Textile Mill Products	3.7	3.3	3.3	-0.4	0.0
Apparel	7.8	8.1	8.1	+0.3	0.0
Printing and Publishing	2.3	2.6	2.6	+0.3	0.0
All Other	3.9	3.9	3.8	-0.1	-0.1
Nonmanufacturing	178.2	177.7	178.7	+0.5	+1.0
Mining	2.0	2.0	1.8	-0.2	-0.2
Construction	10.0	9.2	9.1	-0.9	-0.1
Trans., Comm. and Public Util.	8.4	8.8	8.8	+0.4	0.0
Trade	52.4	54.5	55.8	+3.4	+1.3
Wholesale Trade	12.8	12.8	12.8	0.0	0.0
Wholesale Durable Goods	8.3	8.5	8.5	+0.2	0.0
Wholesale Nondurable Goods	4.5	4.3	4.3	-0.2	0.0
Retail Trade	39.6	41.7	43.0	+3.4	+1.3
Finance, Ins. and Real Estate	9.2	9.1	9.3	+0.1	+0.2
Service	48.3	48.6	48.5	+0.2	-0.1
Government	47.9	45.5	45.4	-2.5	-0.1
Federal	9.3	8.9	8.9	-0.4	0.0
State and Local	38.6	36.6	36.5	-2.1	-0.1
State	18.0	18.0	18.0	0.0	0.0
Local	20.6	18.6	18.5	-2.1	-0.1

Includes Anderson, Blount, Grainger, Jefferson, Knox, Sevier, and Union Counties.
* Data includes all full and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay week which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. Numbers may not add due to rounding.

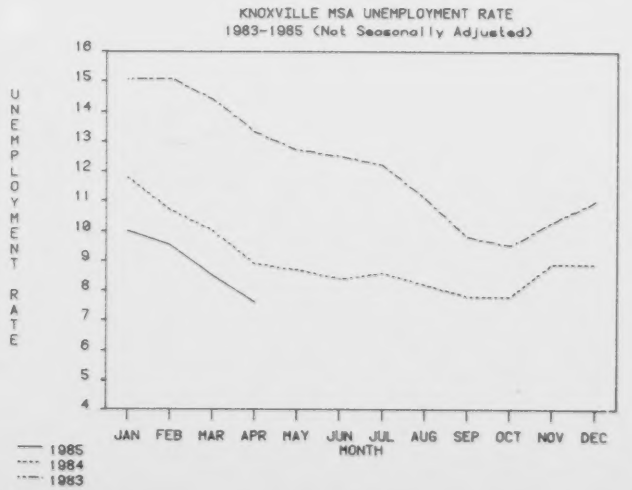
JOB SERVICE ACTIVITIES

	TOTAL Mar. 1985	TOTAL Apr. 1985	FEMALE Mar. 1985	FEMALE Apr. 1985	NON-WHITE Mar. 1985	NON-WHITE Apr. 1985	VETERAN Mar. 1985	VETERAN Apr. 1985
New Applications	2,999	2,827	1,541	1,409	272	257	349	328
Testing	52	37	38	25	1	4	3	2
Enrolled in Training	66	66	35	23	4	5	9	14
Nonagricultural Placement	758	714	334	322	113	93	145	118
Counseling	32	78	17	43	3	13	8	12

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings Apr. 1984	Average Weekly Earnings Mar. 1985	Average Weekly Earnings Apr. 1985	Average Weekly Hours Apr. 1984	Average Weekly Hours Mar. 1985	Average Weekly Hours Apr. 1985	Average Hourly Earnings Apr. 1984	Average Hourly Earnings Mar. 1985	Average Hourly Earnings Apr. 1985
All Manufacturing	$351.28	$318.35	$317.18	40.1	40.4	40.2	$ 8.76	$7.88	$7.89
Durable Goods	421.48	352.48	351.88	41.0	40.1	40.4	10.28	8.79	8.71
Stone,Clay & Glass Prod.	385.43	364.15	403.99	41.4	41.1	44.2	9.31	8.86	9.14
Machinery, Exc. Elec.	370.66	405.79	375.54	42.9	45.8	45.3	8.64	8.86	8.29
Nondurable Goods	257.52	272.69	269.84	38.9	40.7	39.8	6.62	6.70	6.78
Food & Kindred Prod.	277.89	304.80	302.61	41.6	47.7	46.2	6.68	6.39	6.55
Textile Mill Prod.	213.31	215.83	217.92	40.4	38.2	37.9	5.28	5.65	5.75
Apparel & Oth. Tex.Prod.	231.86	249.67	237.68	37.7	40.4	38.9	6.15	6.18	6.11

The rate for the Knoxville MSA decreased from 8.5 percent to 7.6 percent. Total nonagricultural employment increased by 300 from 228,500 to 228,800. Nonmanufacturing employment increased by 1,000 with the only increases occurring in trade and finance, insurance, and real estate. Manufacturing employment decreased by 700. The decreases occurred in all other durable goods, food products, and all other nondurable goods. No increases occurred in manufacturing employment. The decreases were attributed to layoffs.



MEMPHIS MSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) *

INDUSTRY	April 1984	March 1985	April 1985	Net Change Apr. 1984 to Apr. 1985	Net Change Mar. 1985 to Apr. 1985
TOTAL	369.8	379.2	381.7	+11.9	+2.5
Manufacturing	53.3	52.3	51.9	- 1.4	- 0.4
Durable Goods	23.4	23.3	22.9	- 0.5	- 0.4
Lumber (except furniture)	2.5	2.5	2.6	+ 0.1	+ 0.1
Sawmills and Planing Mills	1.1	1.0	1.0	- 0.1	0.0
Furniture and Fixtures	2.9	2.9	2.9	0.0	0.0
Fabricated Metal Products	4.6	4.7	4.8	+ 0.2	+ 0.1
Nonelectrical Machinery	4.2	4.3	4.2	0.0	- 0.1
Electrical Machinery	2.7	2.8	2.8	+ 0.1	0.0
All Other	6.5	6.1	5.6	- 0.9	- 0.5
Nondurable Goods	29.9	29.0	29.0	- 0.9	0.0
Food Products	8.2	8.1	8.1	- 0.1	0.0
Bakery Products	1.3	1.4	1.4	+ 0.1	0.0
Apparel	2.2	1.7	1.7	- 0.5	0.0
Paper Products	5.8	5.7	5.7	- 0.1	0.0
Printing and Publishing	4.4	4.4	4.5	+ 0.1	+ 0.1
Chemicals	6.8	6.9	6.8	0.0	- 0.1
All Other	2.5	2.2	2.2	- 0.3	0.0
Nonmanufacturing	316.5	326.9	329.8	+13.3	+ 2.9
Mining	0.2	0.1	0.1	- 0.1	0.0
Construction	15.0	16.1	16.2	+ 1.2	+ 0.1
Trans., Comm. and Public Util.	29.5	31.3	31.6	+ 2.1	+ 0.3
Trade	100.6	104.0	104.2	+ 3.6	+ 0.2
Wholesale	33.1	33.8	33.8	+ 0.7	0.0
Wholesale Durable Goods	19.6	20.3	20.4	+ 0.8	+ 0.1
Wholesale Nondurable Goods	13.5	13.5	13.4	- 0.1	- 0.1
Retail	67.5	70.2	70.4	+ 2.9	+ 0.2
Finance, Ins. and Real Estate	21.3	21.4	21.6	+ 0.3	+ 0.2
Services	85.4	88.2	89.4	+ 4.0	+ 1.2
Government	64.5	65.8	66.7	+ 2.2	+ 0.9
Federal	15.5	16.3	16.6	+ 1.1	+ 0.3
State and Local	49.0	49.5	50.1	+ 1.1	+ 0.6
State	12.9	12.9	12.9	0.0	0.0
Local	36.1	36.6	37.2	+ 1.1	+ 0.6

Includes Shelby and Tipton Counties in Tennessee and Crittendon County in Arkansas.
* Data includes all full and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay week which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. Numbers may not add due to rounding.

JOB SERVICE ACTIVITIES

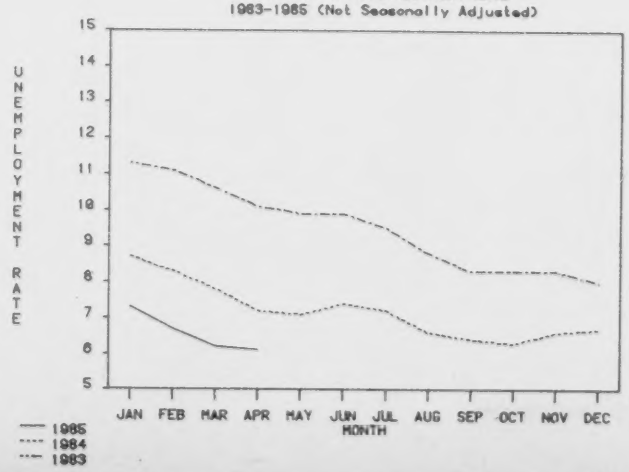
	TOTAL Mar. 1985	TOTAL Apr. 1985	FEMALE Mar. 1985	FEMALE Apr. 1985	NON-WHITE Mar. 1985	NON-WHITE Apr. 1985	VETERAN Mar. 1985	VETERAN Apr. 1985
New Applications	4,319	5,942	2,311	3,065	2,875	4,029	568	595
Testing	246	268	185	211	158	168	21	15
Enrolled in Training	36	180	15	78	34	103	2	26
Nonagricultural Placement	922	1,226	328	444	603	759	147	224
Counseling	233	253	193	186	196	191	19	36

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings Apr. 1984	Average Weekly Earnings Mar. 1985	Average Weekly Earnings Apr. 1985	Average Weekly Hours Apr. 1984	Average Weekly Hours Mar. 1985	Average Weekly Hours Apr. 1985	Average Hourly Earnings Apr. 1984	Average Hourly Earnings Mar. 1985	Average Hourly Earnings Apr. 1985
All Manufacturing	$333.34	$350.27	$350.10	40.9	40.4	40.9	$8.15	$8.67	$8.56
Durable Goods	303.81	306.48	306.28	41.0	39.7	40.3	7.41	7.72	7.60
Lumber & Wood Prod.	199.29	211.33	211.00	39.7	41.6	41.7	5.02	5.08	5.06
Furniture & Fixtures	230.04	198.22	203.99	40.5	34.0	35.6	5.68	5.83	5.73
Nondurable Goods	360.67	392.92	392.59	40.8	41.1	41.5	8.84	9.56	9.46
Food & Kindred Prod.	351.34	363.00	392.79	39.3	39.5	42.1	8.94	9.19	9.33
Paper & Allied Prod.	395.57	469.22	424.15	44.9	44.1	44.6	8.81	10.64	9.51
Chem. & Allied Prod.	480.41	479.36	512.20	44.4	42.8	44.5	10.82	11.20	11.51

The unemployment rate in the Memphis MSA decreased from 6.2 percent to 6.1 percent. Total nonagricultural employment increased from 379,200 to 381,700. Nonmanufacturing employment increased by 2,900 with the largest increases occurring in services, government, and transportation, communications, and public utilities. These increases were the result of seasonal factors as well as new and expanding businesses. Manufacturing employment decreased by 400 with the largest decrease occurring in all other durable goods. Decreases also occurred in nonelectrical machinery and chemicals. These decreases occurred because of plant closings and temporary layoffs.

MEMPHIS MSA UNEMPLOYMENT RATE
1983-1985 (Not Seasonally Adjusted)



NASHVILLE MSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT(in thousands) *

INDUSTRY	April 1984	March 1985	April 1985	Net Change Apr. 1984 to Apr. 1985	Net Change Mar. 1985 to Apr. 1985
TOTAL	402.8	419.4	419.6	+15.8	+0.2
Manufacturing	85.7	86.3	85.7	-0.1	-0.6
Durable Goods	45.3	46.3	46.0	+0.6	-0.3
Lumber (except furniture)	2.3	2.3	2.4	+0.1	+0.1
Furniture and Fixtures	4.4	5.2	5.0	+0.6	-0.2
Fabricated Metal Products	7.0	7.0	6.9	-0.1	-0.1
Machinery	12.3	12.7	12.7	+0.4	0.0
Transportation Equipment	12.1	11.4	11.4	-0.7	0.0
All Other	7.2	7.7	7.5	+0.3	-0.2
Nondurable Goods	40.4	40.0	39.7	-0.7	-0.3
Food Product	6.7	6.8	6.8	+0.1	0.0
Textile Mill Products	2.0	1.6	1.5	-0.5	-0.1
Apparel	5.5	5.0	5.2	-0.3	+0.2
Printing and Publishing	11.9	11.9	11.9	0.0	0.0
Petroleum and Rubber	4.1	4.3	4.3	+0.2	0.0
Leather	3.8	3.8	3.4	-0.4	-0.4
All Other	6.4	6.6	6.6	+0.2	0.0
Nonmanufacturing	317.1	333.1	333.9	+15.9	+0.8
Construction	21.7	22.1	22.1	+0.4	0.0
Trans., Comm. & Public Util.	21.4	25.6	25.6	+4.2	0.0
Trade	95.9	100.1	100.4	+3.5	+0.3
Wholesale	25.4	27.6	28.0	+2.6	+0.4
Wholesale Durable Goods	15.2	16.0	16.5	+1.3	+0.5
Wholesale Nondurable Goods	10.2	11.6	11.5	+1.3	-0.1
Retail Trade	70.5	72.5	72.4	+0.9	-1.1
Finance, Ins. and Real Estate	28.0	29.5	29.8	+1.8	+0.3
Services and Miscellaneous	88.7	93.2	93.4	+4.8	+0.2
Government	61.5	62.6	62.6	+1.1	0.0
Federal	8.9	9.2	9.2	+0.3	0.0
State and Local	52.5	53.4	53.4	+0.9	0.0
State	22.2	22.7	22.7	+0.5	0.0
Local	30.3	30.7	30.7	+0.4	0.0

Includes Cheatham, Davidson, Dickson, Robertson, Rutherford, Sumner, Williamson, and Wilson Counties.

* Data includes all full and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay week which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. Numbers may not add due to rounding.

The Nashville MSA's unemployment rate decreased from 4.7 percent to 4.6 percent. Total nonagricultural employment increased from 419,400 to 419,600. Manufacturing employment decreased by 600. The largest decreases occurred in leather, furniture and fixtures, and all other durable goods. Nonmanufacturing employment increased by 800. The largest increases occurred in trade, services, and finance, insurance, and real estate.

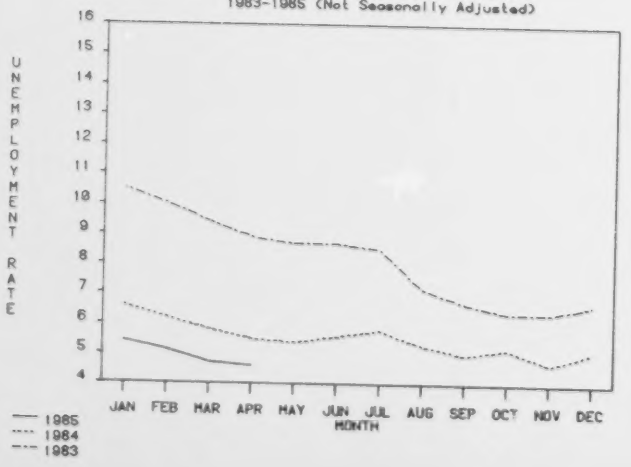
JOB SERVICE ACTIVITIES

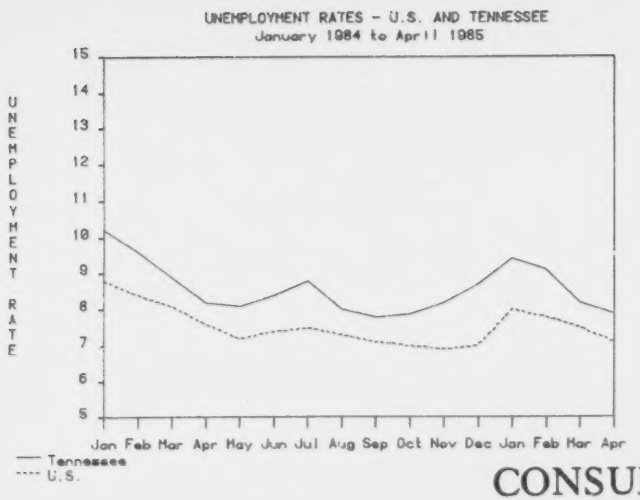
	TOTAL Mar. 1985	TOTAL Apr. 1985	FEMALE Mar. 1985	FEMALE Apr. 1985	NON-WHITE Mar. 1985	NON-WHITE Apr. 1985	VETERAN Mar. 1985	VETERAN Apr. 1985
New Applications	5,501	4,505	2,538	2,208	1,428	1,164	536	441
Testing	299	163	167	115	59	28	20	10
Enrolled in Training	29	191	15	127	11	71	6	14
Nonagricultural Placement	1,323	1,750	544	652	338	481	245	333
Counseling	97	100	26	43	29	28	23	17

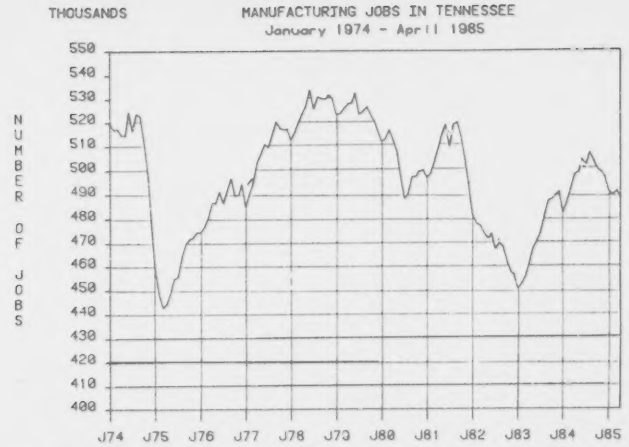
HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings Apr. 1984	Average Weekly Earnings Mar. 1985	Average Weekly Earnings Apr. 1985	Average Weekly Hours Apr. 1984	Average Weekly Hours Mar. 1985	Average Weekly Hours Apr. 1985	Average Hourly Earnings Apr. 1984	Average Hourly Earnings Mar. 1985	Average Hourly Earnings Apr. 1985
All Manufacturing	$363.85	$364.57	$352.30	41.3	39.8	38.8	$8.81	$9.16	$9.08
Durable Goods	375.56	378.07	356.80	41.0	39.3	37.4	9.16	9.62	9.54
Nondurable Goods	347.36	346.32	346.39	41.7	40.6	40.8	8.33	8.53	8.49
Food & Kindred Prod.	359.88	361.00	371.13	40.3	40.2	41.1	8.93	8.98	9.03
Printing & Publishing	389.15	338.48	320.32	43.0	40.2	39.4	9.05	8.42	8.13

NASHVILLE MSA UNEMPLOYMENT RATE
1983-1985 (Not Seasonally Adjusted)







CONSUMER PRICE INDEX

CPI-U (All Urban Consumers)

				Percent Change	
	April 1984	March 1985	April 1985	Apr. 1984 to Apr. 1985	Mar. 1985 to Apr. 1985
(1967=100)All Items	308.8	318.8	320.1	3.7	0.4

For detailed breakouts contact:
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Southeastern Regional Office
Suite 540-1371 Peachtree St., N.E.
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Telephone: 404-881-4421

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